



**PLAISIO COMPUTERS S.A.**

LEDGER NUMBER 16601/06/B/88/13

REGISTERED ADDRESS: 5 Favierou str. 14452 Metamorphosi Athens

Financial data and Information Consolidated and for the Company for the period 1st of January 2006 - 31th of December 2006

(published according to the law 2190, article 135, for the companies which present financial data according the IFRS standards)

(Amounts in thousand€)

The following data and information aim at providing general information on the financial standing and the financial results of PLAISIO COMPUTERS S.A. We therefore, recommend the reader, before proceeding to any kind of investment or other transaction with the company, to look to the company's web address www.plaisio.gr, where all annual financial statements according to the International Financial Reporting Standards and the auditor's report are presented.

**COMPANY'S PROFILE**

Full name: PLAISIO COMPUTERS S.A.  
 Establishment date: 2nd of February 1988  
 Supervising authority: Ministry of Development  
 VAT number: EL09422211  
 Board of Director's composition: George K. Gerardos (B.O.D. President & Managing Director), Anna G. Gerardou (B.O.D. Vice President), Konstantinos G. Gerardos (Member), Eleni Sampson (Member), George Ch. Liaskas (Member), Nikolaos K. Tsiros (Member)  
 Certified Chartered auditors: Aristidis Antonios Greg, Stounos (S.O.E.L. Reg. num. 14851)  
 Audit firm: BDO Protypos Hellenic Auditing S.A. (S.O.E.L. Reg. num. 111)  
 Type of auditors' report: In agreement  
 Cash flow statement method: Indirect method  
 The following financial statements have been approved from the Board of Directors on the 29th of January 2006.  
 Company's web address: www.plaisio.gr

**BALANCE SHEET (annual consolidated and for the parent company)**

	CONSOLIDATED		THE COMPANY	
	31.12.2006	31.12.2005	31.12.2006	31.12.2005
<b>ASSETS</b>				
Non-current assets	22.111	19.568	22.837	20.434
Inventories	42.803	39.887	41.410	36.637
Trade receivables	31.569	30.142	33.658	31.818
Other receivables	2.729	2.647	2.694	2.287
Cash and cash equivalents	7.625	4.371	7.468	4.072
<b>TOTAL ASSETS</b>	<b>106.837</b>	<b>96.615</b>	<b>108.067</b>	<b>97.248</b>
<b>CAPITAL &amp; LIABILITIES</b>				
Long term liabilities	850	1.671	916	1.764
Short term bank loans	9.217	12.070	9.217	12.070
Other short term liabilities	48.706	35.624	48.496	35.454
Total Liabilities (a)	58.773	49.365	58.629	49.288
Share capital	7.066	6.845	7.066	6.845
Additional paid-in capital and reserves	40.998	40.405	42.372	41.115
Total equity attributable to equity holders (b)	48.064	47.250	49.438	47.960
Minority rights (c)	0	0	0	0
Total net equity (d) = (b) + (c)	48.064	47.250	49.438	47.960
<b>TOTAL CAPITAL &amp; LIABILITIES (e) = (a) + (d)</b>	<b>106.837</b>	<b>96.615</b>	<b>108.067</b>	<b>97.248</b>

**INCOME STATEMENT (annual consolidated and for the parent company)**

	CONSOLIDATED		THE COMPANY	
	current period 01.01-31.12.2006	comparable period 01.01-31.12.2005	current period 01.01-31.12.2006	comparable period 01.01-31.12.2005
<b>Turnover</b>	<b>311.075</b>	<b>257.736</b>	<b>309.605</b>	<b>258.065</b>
Gross profit/(loss)	58.451	47.998	57.998	47.841
Profit/(loss) before taxes, financing and investing activities	11.574	8.625	12.275	9.582
Profit/(loss) before taxes, financing, investing activities, depreciation and amortization	15.641	12.269	16.265	13.187
Profit/(loss) before taxes	10.051	8.442	10.688	9.321
Less taxes	3.717	3.229	3.690	3.322
<b>Profit/(loss) after taxes</b>	<b>6.334</b>	<b>5.213</b>	<b>6.998</b>	<b>5.999</b>
Distributed to:				
Company's shareholders	6.334	5.213	6.998	5.999
Minority rights	0	0	0	0
<b>Earnings per share - basic (after taxes) in €</b>	<b>0,29</b>	<b>0,24</b>	<b>0,32</b>	<b>0,27</b>
<b>Dividend to be approved per share in €</b>			<b>0,27</b>	<b>0,25</b>

**STATEMENT OF CHANGES IN NET EQUITY (annual consolidated and for the parent company)**

	CONSOLIDATED		THE COMPANY	
	31.12.2006	31.12.2005	31.12.2006	31.12.2005
Equity balance at the beginning of the year (01.01.2006 and 01.01.2005 respectively)	47.250	47.999	47.960	47.923
Net income (loss) for the year, after taxes	6.334	5.213	6.998	5.999
Increase/(decrease) of share capital	0	0	0	0
Distributed dividends	-5.520	-5.962	-5.520	-5.962
Net income recognized directly in net equity	0	0	0	0
Acquisition (sale) of own shares	0	0	0	0
Equity balance at the end of the year (31.12.2006 and 31.12.2005 respectively)	<b>48.064</b>	<b>47.250</b>	<b>49.438</b>	<b>47.960</b>

**CASH FLOW STATEMENT (annual consolidated and for the parent company)**

	CONSOLIDATED		THE COMPANY	
	01.01-31.12.06	01.01-31.12.05	01.01-31.12.06	01.01-31.12.05
<b>Operating Activities</b>				
Profits before taxes	10.051	8.442	10.688	9.321
Plus/less adjustments for:				
Depreciation/amortization	4.067	3.644	3.990	3.605
Devaluation of investments	59	0	200	-341
Provisions	-319	219	-319	219
Exchange differences	53	0	53	0
Results (income, expenses, profit and loss) from investing activities	-69	-85	0	0
Interest expenses and related costs	1.602	268	1.587	261
Plus/less adjustments for changes in working capital or related to operating activities:				
Decrease/(increase) in inventories	-2.916	-2.914	-2.773	-1.745
Decrease/(increase) in receivables	-2.225	-8.265	-2.961	-9.688
(Decrease)/increase in liabilities (except for banks)	9.677	-2.369	9.635	-2.426
Less:				
Interest charges and related expenses paid	-2.049	-968	-2.040	-963
Paid taxes	-254	-7.649	-254	-7.649
<b>Total inflows / (outflows) from operating activities (a)</b>	<b>17.677</b>	<b>-9.677</b>	<b>17.806</b>	<b>-9.406</b>
<b>Investing Activities</b>				
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments	-137	-244	-137	-994
Purchase of tangible and intangible fixed assets	-6.369	-3.662	-6.362	-3.370
Earnings from sales of tangible and intangible fixed assets and other investments	9	19	9	17
Received interest	447	700	443	700
Received dividends	0	0	10	2
<b>Total inflows / (outflows) from investing activities (b)</b>	<b>-6.050</b>	<b>-3.187</b>	<b>-6.037</b>	<b>-3.645</b>
<b>Financing Activities</b>				
Proceeds from share capital increase	0	0	0	0
Proceeds from issued loans	23.176	31.180	23.176	31.180
Payments of loans	-26.029	-19.110	-26.029	-19.110
Payments of financial leasing liabilities (capital installments)	0	-272	0	-272
Dividends paid	-5.520	-5.962	-5.520	-5.962
<b>Total inflows / (outflows) from financing activities (c)</b>	<b>-8.373</b>	<b>5.836</b>	<b>-8.373</b>	<b>5.836</b>
<b>Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b>	<b>3.254</b>	<b>-7.028</b>	<b>3.396</b>	<b>-7.215</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>4.371</b>	<b>11.399</b>	<b>4.072</b>	<b>11.287</b>
<b>Cash and cash equivalents at the end of the period</b>	<b>7.625</b>	<b>4.371</b>	<b>7.468</b>	<b>4.072</b>

**Additional data and information:**

- There are no mortgages on the company's and the group's fixed assets.
- There are no matters disputed by law or under arbitration, neither decisions of judges or arbitrators, which may have significant repercussions on the company's financial operation.
- All the fundamental accounting principles and estimates of the financial statements of December 31st 2005 have been observed in the abovementioned interim financial statements.
- The group's structure as well as the consolidation method are as follows:

Company	Participation percentage %	Consolidation method	Company's address	Unaudited tax periods	Relationship with the parent company
Plaisio Computers SA	Parent company	Parent company	5 Favierou str., 14452 Metamorphosi Athens	2006	Parent
Plaisio Computers JSC	100%	Total consolidation	Angel Kantsef 5, Sofia Bulgaria	2004-2005-2006	Direct
Plaisio Estate JSC	20%	Equity consolidation	Angel Kantsef 5, Sofia Bulgaria	2004-2005-2006	Direct
Plaisio Estate SA	20%	Equity consolidation	88 Vas. Othonos str., 14561 Kifissia Athens	2003-2004-2005-2006	Direct
Enhos SA	24%	Equity consolidation	102 Kapodistriou str., 14235 N Ionia Athens	2006	Direct

- The employed personnel of the Company at 31/12/06 was 1.127 employees and for the Group 1.168 employees while at 31/12/05 the employees for the Company were 984 and for the Group 1.025.
- Some reconciliations have been made to figures of the previous year in order to make them comparable with those of the current year (note 3.27 of the annual financial statements).
- The equivalent of the % Participation in the company Plaisio Computers JSC is 100% and as a result in the consolidated figures of the income statement, there are no minority interests.
- The inter-company transaction according to IAS 24 are as follows:

Inter-company transactions	31/12/2006	
	Consolidated	The Company
(amounts in thousands €)		
Sales of goods and services	13	2.606
Purchases of goods and services	1.306	1.164
Receivables from related parties	39	2.278
Payables to related parties	7	7
Compensation of key managers and members of the Board of Directors	659	659
Receivables from key managers and members of the Board of Directors	46	46
Liabilities to key managers and members of the Board of Directors	0	0

Athens, 26/01/2007

THE PRESIDENT OF THE B.O.D.  
& MANAGING DIRECTOR

THE VICE PRESIDENT OF THE B.O.D.

THE FINANCIAL DIRECTOR

GEORGE K. GERARDOS  
A.A.T. N 318959

ANNA G. GERARDOU  
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