

BALANCE SHEET

Description	PLESIO COMPUTERS JSC (in €)			PLESIO COMPUTERS JSC (in €)		
	31/12/2009			31/12/2008		
	Book Value	Depreciation	Balance	Book Value	Depreciation	Balance
Assets						
Fixed Assets	367.067,36 €	311.923,02 €	55.144,34 €	356.624,09 €	260.773,55 €	95.850,54 €
Intangible assets	44.210,20 €	36.244,89 €	7.965,31 €	39.269,91 €	34.143,41 €	5.126,50 €
Trademarks, licences and similar rights	44.210,20 €	36.244,89 €	7.965,31 €	39.269,91 €	34.143,41 €	5.126,50 €
Goodwill						
Property, plant and equipment	322.857,16 €	275.678,13 €	47.179,03 €	317.354,18 €	226.630,14 €	90.724,04 €
Land and buildings	0,00 €	0,00 €	0,00 €	0,00 €	0,00 €	0,00 €
Land						
Buildings						
Leasehold improvements						
Office equipment, operational and other equipm	322.857,16 €	275.678,13 €	47.179,03 €	317.354,18 €	226.630,14 €	90.724,04 €
Operational equipment	65.931,57 €	57.201,84 €	8.729,73 €	62.383,93 €	57.779,40 €	4.604,53 €
Office furniture and fixtures	232.672,90 €	196.276,61 €	36.396,29 €	230.717,56 €	150.081,35 €	80.636,21 €
Transportation	24.252,69 €	22.199,68 €	2.053,01 €	24.252,69 €	18.769,39 €	5.483,30 €
EDP Hardware						
Advance payments and construction in progress	0,00 €	0,00 €	0,00 €			
Advance payments						
Construction in progress	0,00 €		0,00 €			
Accounting for leases						
Financial assets	0,00 €	0,00 €	0,00 €	0,00 €	0,00 €	0,00 €
Investments in equity compnaies						
Loan due from equity companies						
Investments in affiliated companies						
Loan due from affiliated companies						
Long-term deposits		0,00 €	0,00 €	0,00 €	0,00 €	0,00 €
Other loans						
Inventories	1.190.970,24 €	58.108,83 €	1.132.861,41 €	1.490.151,61 €	61.727,76 €	1.428.423,85 €
Merchandise	1.190.970,24 €	58.108,83 €	1.132.861,41 €	1.490.151,61 €	61.727,76 €	1.428.423,85 €
Work in progress						
Finished goods			0,00 €			0,00 €
Receivables Clients	427.433,55 €	60.936,28 €	366.497,27 €	368.608,35 €	18.808,89 €	349.799,46 €
Advance payments						
Other receivables and other assets						
Personnel						
Tax	0,00 €		0,00 €	0,00 €		0,00 €
Other	32.719,06 €		32.719,06 €	20.349,50 €		20.349,50 €
Accounts receivables			0,00 €			0,00 €
Accounts receivables	382.304,55 €	60.936,28 €	321.368,27 €	334.873,95 €	18.808,89 €	316.065,06 €
Cheques receivables						
Prepaid Expences	12.409,94 €		12.409,94 €	13.384,90 €		13.384,90 €
Accounts due from other group companies	0,00 €		0,00 €	0,00 €		0,00 €
Accounts due from other receivables						
Deferred income						
Deferred expenses and deferred charges						
Other Assets	504.251,87 €	0,00 €	504.251,87 €	454.380,57 €	0,00 €	454.380,57 €
Cash and cash equivalents	504.251,87 €	0,00 €	504.251,87 €	454.380,57 €	0,00 €	454.380,57 €
Cash on hand	59.801,15 €		59.801,15 €	86.330,50 €		86.330,50 €
Cash on banks	444.450,72 €		444.450,72 €	359.779,33 €		359.779,33 €
Time deposits	0,00 €		0,00 €	8.270,74 €		8.270,74 €
Deferred taxes	78.636,10 €		78.636,10 €	74.019,52 €		74.019,52 €
Start up and business expansion expenses						
Total assets	2.568.359,12 €	430.968,13 €	2.137.390,99 €	2.743.784,14 €	341.310,20 €	2.402.473,94 €
Shareholders' Equity and Liabilities						
Shareholders' equity	780.167,73 €		780.167,73 €	-1.003.300,37 €		-1.003.300,37 €
Capital stocks	1.157.045,99 €		1.157.045,99 €	1.057.045,99 €		1.057.045,99 €
Additional paid-in-capital	0,00 €		0,00 €			
Reserves retainend from earnings						
Reserves from emissions	2.065.000,00 €		2.065.000,00 €			
Reserves retainend from earnings			0,00 €			
Net income for the period, after tax	-2.060.346,36 €		-2.060.346,36 €	-1.960.186,90 €		-1.960.186,90 €
Net profit	-381.531,90 €		-381.531,90 €	-100.159,46 €		-100.159,46 €
Minorities						
Long term liabilities	2.575,23 €		2.575,23 €	0,00 €		0,00 €
Provision for taxes						
Deferred Tax liabilities			0,00 €	0,00 €		0,00 €
Provisions for pensions			0,00 €			
Deferred Income (more 1 year)						
Other provisions	2.575,23 €		2.575,23 €			
Short term bank loans						
Other short term liabilities	1.354.648,03 €		1.354.648,03 €	3.405.774,31 €		3.405.774,31 €
Liabilities						
Liability from Finance Leases						
Liabilities due to banks						
Advance payments	38.852,31 €		38.852,31 €	15.429,02 €		15.429,02 €
Accounts payable -trade- notes payables	146.044,97 €		146.044,97 €	201.721,52 €		201.721,52 €
Accounts due to affiliated companies						
Accounts due to other group companies	996.719,20 €		996.719,20 €	3.032.734,74 €		3.032.734,74 €
Deferred Income (less 1 year)						
Tax liabilities	158.769,18 €		158.769,18 €	142.444,27 €		
Other liabilities	14.262,37 €		14.262,37 €	13.444,76 €		13.444,76 €
Total liabilities	2.137.390,99 €	0,00 €	2.137.390,99 €	2.402.473,94 €	0,00 €	2.402.473,94 €

PROFIT & LOSS STATEMENT

Description	PLESIO COMPUTERS JSC (in €)		
	from:	01.01.2009	01.01.2008
	to:	31.12.2009	31.12.2008
Sales		7.308.172,45 €	8.482.538,90 €
Cost of sales		6.047.301,85 €	7.068.599,17 €
Gross profit		1.260.870,60 €	1.413.939,73 €
Distribution expenses		1.140.643,16 €	1.061.743,69 €
Administration expenses		478.507,79 €	436.546,02 €
Other operating income		3.810,32 €	1.150,26 €
Profit from operations		-354.470,03 €	-83.199,72 €
Finance cost/income		-31.678,47 €	-17.499,69 €
Financial Cost		36.265,61 €	27.632,94 €
Financial Income		4.587,14 €	10.133,25 €
Share of profit from associates			
Profit before tax		-386.148,50 €	-100.699,41 €
Income tax expense		-4.616,60 €	-539,95 €
Profit after tax		-381.531,90 €	-100.159,46 €
Earnings per share			

STATEMENT OF CASH FLOWS

Description	PLESIO COMPUTERS JSC (in €)		
	from:	01.01.2009	01.01.2008
	to:	31.12.2009	31.12.2008
Operating Activities			
Profits before taxes		-386.148,50 €	-100.699,41 €
Plus/less adjustments for:			
Depreciation/amortization		56.105,22 €	69.926,98 €
Fixed assets omissions			
Provisions		41.083,69 €	-2.494,59 €
Exchange differences			
Results (income, expenses, profit and loss) from investing activities			
Interest expenses and related costs			
Plus/less adjustments for changes in working capital or related to operating activities:			
Decrease/ (increase) in inventories		299.181,38 €	-280.453,18 €
Decrease/ (increase) in receivables		-58.825,20 €	-67.701,79 €
(Decrease)/ increase in liabilities (except for banks)		-2.051.126,27 €	625.994,89 €
Less:			
Interest charges and related expenses paid			
Paid taxes			
Total inflows / (outflows) from operating activities (a)		-2.099.729,68 €	244.572,90 €
Investing Activities			
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments			
Purchase of tangible and intangible fixed assets		-15.399,02 €	-5.846,55 €
Earnings from sales of tangible and intangible fixed assets			
Received interest			
Received dividends			
Total inflows / (outflows) from investing activities (b)		-15.399,02 €	-5.846,55 €
Financing Activities			
Proceeds from share capital increase		2.165.000,00 €	0,00 €
Proceeds from issued loans			
Long-term deposit			7.810,58 €
Payments of financial leasing liabilities (capital installments)			
Dividends paid			
Total inflows / (outflows) from financing activities (c)		2.165.000,00 €	7.810,58 €
Net increase / (decrease) in cash and cash equivalent for the period (a) + (b) + (c)		49.871,30 €	246.536,93 €
Cash and cash equivalent in the beginning of period		454.380,57 €	207.843,64 €
Cash and cash equivalent in the end of period		504.251,87 €	454.380,57 €

	PLESIO COMPUTERS JSC (in €)					
	31.12.2009	Lands and Buildings	Furniture and other equipment	Fixed assets under execution	Intangible	Total
Acquisition value						
Balance in 1st of Jan. 2009			317.354,18 €		39.269,91 €	356.624,09 €
Additions			10.458,73 €		4.940,29 €	15.399,02 €
Reductions			-4.955,75 €		0,00 €	-4.955,75 €
Transfers						0,00 €
Balance in 31st of December 2009		0,00 €	322.857,16 €	0,00 €	44.210,20 €	367.067,36 €
Depreciations						
Balance in 1st of Jan. 2009			226.630,14 €		34.143,41 €	260.773,55 €
Additions			54.003,74 €		2.101,48 €	56.105,22 €
Reductions			-4.955,75 €		0,00 €	-4.955,75 €
Transfers						0,00 €
Balance in 31st of December 2009		0,00 €	275.678,13 €	0,00 €	36.244,89 €	311.923,02 €
Undepreciated value in 31st of December 2009		0,00 €	47.179,03 €	0,00 €	7.965,31 €	55.144,34 €
Undepreciated value in 31st of December 2008		0,00 €	90.724,04 €	0,00 €	5.126,50 €	95.850,54 €