

**PLAISIO COMPUTERS S.A.**

S.A. REG. No 16601/06/B88/13

REGISTERED ADDRESS: LOCATION SKLIRI, MAGOULA ATTICA

Financial Data and Information from 01 January 2009 to 31 December 2009

(published according to article 135 of law 2190/20, for companies preparing annual financial statements, consolidated or not in accordance with the IFRS)
(Amounts in thousand€)

The financial statements listed below aim to provide a general awareness about the financial results of PLAISIO COMPUTERS S.A. Consequently, it is recommended to the reader, before any investment decision or transaction performed with the Company, to visit the website of the company (www.plaisio.gr) where the annual financial statements are available along with the certified auditor's opinion.

COMPANY'S PROFILE

Supervising authority: Ministry of Development

Company's web address: www.plaisio.gr

Board of Director's composition: George K. Gerardos (B.O.D. President & Managing Director), Konstantinos G. Gerardos (B.O.D. Vice President), Ilias Kilis (Member), George Ch. Liaskas (Member), Nikolaos K. Tsiros (Member), Anna Antiopi Maurou (Member)

Date of approval of the financial statements by the Board of Directors 26 January 2010

Certified Chartered auditors: Anagnos Lymperis (S.O.E.L. Reg. num. 11241)

Audit firm: BDO Prototypos Hellenic Auditing S.A. (S.O.E.L. Reg. num. 111)

Type of auditors' report: Unmodified opinion

STATEMENT OF FINANCIAL POSITION (consolidated and for the parent company)

| figures in th. € | THE GROUP | | THE COMPANY | |
|---|----------------|----------------|----------------|----------------|
| | 31.12.2009 | 31.12.2008 | 31.12.2009 | 31.12.2008 |
| ASSETS | | | | |
| Owner Occupied tangible assets | 38.936 | 40.851 | 38.889 | 40.760 |
| Investment Property | 0 | 0 | 0 | 0 |
| Intangible assets | 1.465 | 726 | 1.455 | 721 |
| Other non current assets | 4.643 | 4.514 | 7.406 | 5.147 |
| Inventories | 59.504 | 55.570 | 58.383 | 54.100 |
| Trade receivables | 45.111 | 40.691 | 45.787 | 43.442 |
| Other current assets | 12.373 | 14.739 | 11.824 | 14.251 |
| TOTAL ASSETS | 162.030 | 157.091 | 163.743 | 158.421 |
| NET EQUITY & LIABILITIES | | | | |
| Share capital | 7.066 | 7.066 | 7.066 | 7.066 |
| Additional paid-in capital and reserves | 44.320 | 42.313 | 46.421 | 44.009 |
| Total equity attributable to equity holders (a) | 51.386 | 49.379 | 53.487 | 51.075 |
| Minority rights (b) | 0 | 0 | - | - |
| Total equity (c) = (a) + (b) | 51.386 | 49.379 | 53.487 | 51.075 |
| Long term borrowings | 23.141 | 11.783 | 23.141 | 11.783 |
| Provisions and other long term liabilities | 1.745 | 1.424 | 1.743 | 1.424 |
| Short term bank borrowings | 3.760 | 17.989 | 3.760 | 17.989 |
| Other short term liabilities | 81.998 | 76.516 | 81.614 | 76.150 |
| Total liabilities | 110.644 | 107.712 | 110.258 | 107.346 |
| TOTAL NET EQUITY VALUE & LIABILITIES (e) = (a) + (d) | 162.030 | 157.091 | 163.743 | 158.421 |

STATEMENT OF COMPREHENSIVE INCOME (consolidated and for the parent company)

| figures in th. € | THE GROUP | | THE COMPANY | |
|--|----------------|----------------|----------------|----------------|
| | 31.12.2009 | 31.12.2008 | 31.12.2009 | 31.12.2008 |
| Turnover | 389.670 | 411.901 | 386.559 | 408.750 |
| Gross profit/(loss) | 69.141 | 74.935 | 67.933 | 73.479 |
| Profit/(loss) before taxes, financing and investing activities | 9.392 | 9.373 | 9.800 | 9.383 |
| Profit/(loss) before taxes | 7.645 | 5.987 | 8.055 | 5.920 |
| Profit/(loss) after taxes (A) | 4.731 | 4.257 | 5.136 | 4.190 |
| Owners of the parent | 4.731 | 4.257 | 5.136 | 4.190 |
| Minority rights | 0 | 0 | - | - |
| Other Comprehensive Income (B) | -74 | -213 | -74 | -213 |
| Total Comprehensive Income (A) + (B) | 4.657 | 4.044 | 5.062 | 3.977 |
| Distributed to: | | | | |
| Owners of the parent | 4.657 | 4.044 | 5.062 | 3.977 |
| Minority rights | 0 | 0 | - | - |
| Earnings per share - basic (after taxes) in € | 0,2143 | 0,1928 | 0,2326 | 0,1898 |
| Proposed dividend per issued share (in €) | - | - | 0,1200 | 0,1200 |
| Profit/(loss) before interest, taxes, depreciation and amortization | 13.055 | 19.627 | 15.118 | 12.995 |

STATEMENT OF CHANGES IN EQUITY (consolidated and for the parent company)

| figures in th. € | THE GROUP | | THE COMPANY | |
|--|---------------|---------------|---------------|---------------|
| | 31.12.2009 | 31.12.2008 | 31.12.2009 | 31.12.2008 |
| Equity balance at the beginning of the year (01.01.2009 and 01.01.2008 respectively) | 49.378 | 51.958 | 51.074 | 53.721 |
| Total comprehensive income, after taxes | 4.657 | 4.045 | 5.062 | 3.977 |
| Dividend Payment | -2.650 | -6.624 | -2.650 | -6.624 |
| Equity balance at the end of the year (31.12.2009 and 31.12.2008 respectively) | 51.386 | 49.378 | 53.487 | 51.074 |

CASH FLOW STATEMENT (consolidated and for the parent company)

| figures in th. € | GROUP | | THE COMPANY | |
|--|-----------------------|------------------|-----------------------|------------------|
| | Continuing Operations | | Continuing Operations | |
| | 01.01-31.12.2009 | 01.01-31.12.2008 | 01.01-31.12.2009 | 01.01-31.12.2008 |
| Operating Activities | | | | |
| Profits before taxes (continuing operations) | 7.645 | 5.987 | 8.055 | 5.920 |
| Plus/less adjustments for: | | | | |
| Depreciation/amortization | 5.374 | 3.683 | 5.318 | 3.613 |
| Impairment of tangible and intangible assets | 0 | 32 | 0 | 32 |
| Provisions | 46 | 107 | 44 | 107 |
| Exchange differences | -98 | 109 | -98 | 109 |
| Results (income, expenses, profit and loss) from investing activities | 44 | 375 | 92 | 502 |
| Finance Cost | 1.853 | 3.537 | 1.745 | 3.463 |
| Plus/less adjustments for changes in working capital or related to operating activities: | | | | |
| Decrease/(increase) in inventories | -3.934 | 7.954 | -4.283 | 8.259 |
| Decrease/(increase) in receivables | -749 | -175 | -1.337 | -667 |
| (Decrease)/increase in liabilities (except for banks) | 3.934 | -3.321 | 3.931 | -3.664 |
| Less: | | | | |
| Interest paid | -2.839 | -4.175 | -2.803 | -4.147 |
| Income tax paid | -975 | -5.679 | -1.010 | -5.392 |
| Total inflows / (outflows) from operating activities (a) | 10.301 | 8.434 | 12.328 | 8.135 |
| Investing Activities | | | | |
| Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments | 0 | 0 | -2.165 | 0 |
| Purchase of tangible and intangible fixed assets | -4.287 | -19.244 | -4.271 | -19.238 |
| Proceeds from sales of tangible and intangible fixed assets and other investments | 0 | 0 | 0 | 0 |
| Interest Received | 783 | 651 | 854 | 698 |
| Dividends Received | 76 | 57 | 76 | 57 |
| Total inflows / (outflows) from investing activities (b) | -3.428 | -18.536 | -5.506 | -18.483 |
| Financing Activities | | | | |
| Proceeds from issued loans | 12.000 | 26.346 | 12.000 | 26.346 |
| Repayments of borrowings | -14.872 | -9.509 | -14.872 | -9.509 |
| Dividends Paid | -2.650 | -6.624 | -2.650 | -6.624 |
| Total inflows / (outflows) from financing activities (c) | -5.522 | 10.213 | -5.522 | 10.213 |
| Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c) | 1.351 | 111 | 1.300 | -135 |
| Cash and cash equivalents at the beginning of the period | 8.606 | 8.495 | 8.151 | 8.287 |
| Cash and cash equivalents at the end of the period | 9.957 | 8.606 | 9.451 | 8.152 |

Additional data and information:

- There are neither liens nor forenotices on the company's and the group's fixed assets.
- There are neither cases under dispute, litigation or arbitration nor any court decisions that are likely to have significant impact on the Company's financial statements. The amount of provision formed regarding cases under dispute, litigation or arbitration for the period ending 31 December 2009, stands for € 0 for the group as well as for the company. The unaudited tax years of the Company as well as the company's subsidiary and associates, are presented in detail in Note 27 to the financial statements. Thus, the cumulative amount of provision concerning unaudited tax years for Group and Company, accounted for € 1.126 th, whilst the total amount of provision formed stands for € 1.785 th. for the Group and 1.787 for the company as presented in Note 21 to the financial statements (Other Provisions: € 659 th. for Company & € 651 th. for Group, Provision for unaudited tax years: € 1.056 th. for Company & Group). On December 31st 2009 a tax audit for the years 2006, 2007 & 2008 was in progress. The audit has not been completed till the date of approval of financial statements by the Board of Directors.
- The accounting principles adopted in the preparation and the presentation of the annual financial statements are consistent with the same accounting principles adopted for the financial statements of the Company and the Group for the year ended 31 December 2008.
- Group companies along with their respective name, country of incorporation, % of interest held by the parent company as well as their accounting method of incorporation in the consolidated financial statements of 31.12.2009, are presented in Note 5 to the financial statements.
- The number of employees for the period ending 31 December 2009 stands for: Group: 1.281 employees (31 December 2008: 1.441). Company: 1.223 employees (31 December 2008: 1.384).
- The equivalent of the % Participation in the company Plaisio Computers JSC is 100% and as a result in the consolidated figures of the income statement, there are no minority interests.
- The other comprehensive income after taxes refers to the valuation of a derivative financial instrument and more specifically interest rate swap which has been evaluated by the respective financial institution as a liability of 377 th. €, as at 31.12.2009 (Evaluation Reserve of derivative: 287 th. €, deferred tax asset: 91 th. €) the surcharge for the period 01.01.2009 - 31.12.2009 came up to 74 th. €, which is presented in the Statements of Total Comprehensive Income, as well as in the Statement of Changes in Equity.
- Intercompany transactions for the period ended 31 December 2009 and intercompany balances as of 31 December 2009 according to IAS 24 are as follows:

Inter-company transactions

| (Amounts in thousands €) | The Group | The Company |
|---|-----------|-------------|
| Inflows: | 6 | 4.197 |
| Outflows: | 1.294 | 1.294 |
| Receivables from related parties | 7 | 1.004 |
| Payables to related parties | 150 | 150 |
| Compensation of key managers and members of the Board of Directors | 824 | 824 |
| Receivables from key managers and members of the Board of Directors | 16 | 16 |
| Liabilities to key managers and members of the Board of Directors | 0 | 0 |

9. The company Elnous S.A., in which the Company participates by 24%, decided its liquidation on 25.06.2008, after the approval of the General Assembly's Meeting.

Associate's liquidation has been fulfilled, the final statements of liquidation have been published. The distribution of the product of liquidation has not yet been completed and the deletion of the company from the Registry has not been completed yet as well. The specific associate is accounted for using the equity method.

10. There are no companies which have not been included in the consolidated financial statements, whereas they had been accounted for in the preceding period. In addition, all companies that should be accounted for, have been included in the consolidated financial statements, and except for the case mentioned in Note 9 above, no changes have taken place regarding consolidation process in current period in comparison with the preceding period.

11. The Company, as well as its subsidiary and associates do not own any shares for the period ending as of 31 December 2009.

12. The residing in Sofia Bulgaria company Plaisio Computers JSC decided to increase its share capital by 4.231.371,95 Lev (2.165.100,00 euro, based on the current exchange rate). The increase was covered in cash and by issuing new shares. The above mentioned increase was covered fully by the parent company, Plaisio Computers S.A for the period ending 31 December 2009.

Magoula, 26/01/2010

THE PRESIDENT OF THE B.O.D.
& MANAGING DIRECTORGEORGE K. GERARDOS
I.D. No. N 318959

THE VICE PRESIDENT OF THE B.O.D.

KONSTANTINOS GERARDOS
I.D. No AE 632801

THE FINANCIAL DIRECTOR

FILIPPOS A. KARAGOUNIS
I.D. No: AH 583372