



PLAISIO COMPUTERS S.A.
 S.A. REG. NO 16501/06/78/13
 REGISTERED ADDRESS: LOCATION SKLIRI, MAGOULA ATTICA
 Summary Group and Company Financial Data and Information from 01 January 2012 to 30 June 2012
 (published according to 2/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)

The financial statements listed below aim to provide a general awareness about the financial results of PLAISIO COMPUTERS S.A. Consequently, it is recommended to the reader, before any investment decision or transaction performed with the Company, to visit the website of the company (www.plaisio.gr) where the annual financial statements prepared in accordance with International Accounting Standards are available along with the certified auditor's opinion.

Company's web address: www.plaisio.gr
 The following financial statements have been approved by the Board of Directors on the July 25th 2012
 Certified Chartered auditors: Olympia Mparzou (S.O.E.L. Reg.num. 21371)
 Audit firm: BDO Protypos Hellenic Auditing S.A. (S.O.E.L. Reg. num. 111)
 Type of auditors' report: Unmodified Opinion

STATEMENT OF FINANCIAL POSITION (consolidated and for the parent company)	THE GROUP		THE COMPANY	
	30.06.2012	31.12.2011	30.06.2012	31.12.2011
Figures in th. €				
ASSETS				
Tangible assets	34,953	35,530	34,922	35,509
Investment Property	0	0	0	0
Intangible assets	931	1,051	927	1,046
Other non current assets	5,930	5,457	9,384	8,967
Inventories	21,621	32,781	20,999	32,030
Trade receivables	17,359	20,616	16,901	20,327
Other current assets	38,779	36,953	38,135	36,257
TOTAL ASSETS	119,573	132,388	121,269	134,136
NET EQUITY & LIABILITIES				
Share capital	7,066	7,066	7,066	7,066
Additional paid-in capital and reserves	51,493	49,793	53,515	51,960
Total equity attributable to equity holders (a)	58,559	56,859	60,581	59,026
Minority rights (b)	0	0	-	-
Total equity (c) = (a) + (b)	58,559	56,859	60,581	59,026
Long term borrowings	15,834	14,056	15,834	14,056
Provisions and other long term liabilities	4,990	5,105	4,990	5,105
Short term bank borrowings	3,143	7,843	3,143	7,843
Other short term liabilities	37,047	48,236	35,721	45,102
Total liabilities	61,014	75,530	60,688	75,110
TOTAL NET EQUITY VALUE & LIABILITIES (e) = (a) + (d)	119,573	132,388	121,269	134,136

STATEMENT OF COMPREHENSIVE INCOME (consolidated and for the parent company)	THE GROUP				THE COMPANY			
	01.01 - 30.06.2012	01.01 - 30.06.2011	01.04 - 30.06.2012	01.04 - 30.06.2011	01.01 - 30.06.2012	01.01 - 30.06.2011	01.04 - 30.06.2012	01.04 - 30.06.2011
Figures in th. €								
Turnover	132,945	157,382	63,600	74,531	130,628	155,097	62,495	73,738
Gross profit/(loss)	29,948	33,256	14,023	16,968	29,189	32,558	13,681	16,603
Profit/(loss) before taxes, financing and investing activities	4,392	4,462	1,990	2,299	4,303	4,430	1,962	2,284
Profit/(loss) before taxes	4,204	4,142	1,892	2,166	4,060	4,050	1,845	2,123
Profit/(loss) after taxes (A)	3,398	2,697	1,583	1,202	3,253	2,605	1,535	1,159
Company's shareholders	3,398	2,697	1,583	1,202	3,253	2,605	1,535	1,159
Minority rights	0	0	0	0	-	-	-	-
Other Total Comprehensive Income (B)	69	98	69	70	68	98	69	70
Total Comprehensive Income (A) + (B)	3,466	2,795	1,651	1,272	3,322	2,703	1,603	1,229
Company's shareholders	3,466	2,795	1,651	1,272	3,322	2,703	1,603	1,229
Minority rights	0	0	0	0	-	-	-	-
Earnings per share - basic (after taxes) in €	0.1539	0.1221	0.0717	0.0544	0.1473	0.1180	0.0695	0.0525
Profit/(loss) before taxes, financing, investing activities, depreciation and amortization	6,142	6,454	2,879	3,300	6,047	6,415	2,848	3,281

STATEMENT OF CHANGES IN NET EQUITY (consolidated and for the parent company)	THE GROUP		THE COMPANY	
	30.06.2012	30.06.2011	30.06.2012	30.06.2011
Figures in th. €				
Equity balance at the beginning of the year (01.01.2012 and 01.01.2011 respectively)	56,859	51,383	59,026	53,637
Total comprehensive income, after taxes	3,466	2,795	3,322	2,703
Dividend Payment	-1,766	-1,104	-1,766	-1,104
Equity balance at the end of the year (30.06.2012 and 30.06.2011 respectively)	58,559	53,074	60,581	55,236

CASH FLOW STATEMENT (consolidated and for the parent company)	GROUP		THE COMPANY	
	01.01-30.06.2012	01.01-30.06.2011	01.01-30.06.2012	01.01-30.06.2011
Figures in th. €				
Cashflow Statement: Indirect Method				
Operating Activities				
Profits before taxes	4,204	4,142	4,060	4,050
Plus/less adjustments for:				
Depreciation/amortization	1,920	2,068	1,913	2,060
Depreciation of Grants	-170	-76	-170	-76
Provisions	53	76	53	76
Exchange differences	-23	42	-23	42
Results (income, expenses, profit and loss) from investing activities	-55	-1	0	11
Finance Cost	252	388	243	380
Plus/less adjustments for changes in working capital or related to operating activities:				
Decrease/(increase) in inventories	11,160	8,021	11,031	7,964
Decrease/(increase) in receivables	2,217	4,952	2,370	5,553
(Decrease)/increase in liabilities (except for banks)	-9,560	-19,518	-9,515	-19,522
Less:				
Interest paid	-913	-976	-905	-968
Income tax paid	-3,045	-2,171	-2,997	-2,124
Total inflows / (outflows) from operating activities (a)	6,040	-3,054	6,060	-2,554
Investing Activities				
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments	0	0	0	-850
Purchase of tangible and intangible fixed assets	-1,224	-1,106	-1,208	-1,098
Earnings from sales of tangible and intangible fixed assets and other investments	0	0	0	0
Grants collected	0	0	0	0
Interest Received	703	581	704	581
Dividends Received	0	0	0	0
Total inflows / (outflows) from investing activities (b)	-521	-525	-504	-1,367
Financing Activities				
Proceeds from issued loans	8,000	0	8,000	0
Repayments of borrowings	-10,921	-428	-10,921	-428
Dividends Paid	-1,766	-1,104	-1,766	-1,104
Total inflows / (outflows) from financing activities (c)	-4,687	-1,532	-4,687	-1,532
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	832	-5,110	868	-5,453
Cash and cash equivalents at the beginning of the period	35,146	24,801	34,549	24,533
Cash and cash equivalents at the end of the period	35,978	19,691	35,417	19,080

Additional data and information:

- There are no mortgages on the company's and the Group's fixed assets.
- There are neither cases under dispute, litigation or arbitration nor any court decisions that are likely to have significant impact on the Company's financial statements. The amount of provision formed regarding cases under dispute, litigation or arbitration for the period ending 30 June 2012, stands for € 0 for the group as well as for the company. The unutilized tax years of the Company as well as the company's subsidiary and associates, are presented in detail in Note 23 to the financial statements. The cumulative amount of provision formed concerning unutilized tax years for Group and Company, accounted for € 564. th, while the total amount of provision formed stands for € 1,146 th. for the Group and the Company as presented in Note 18 to the Interim Financial Statements (Other Provisions: € 782 th. for Company & Group Provision for unutilized tax years: € 564 th. for Company & Group). The statutory tax audit for the years 2006, 2007 & 2008 is accounted for in the results of June 30th 2011. The aggregate liability of the Company resulting from the tax audit, amounted to 1,287 th. Euro for tax and surcharges for the three years. Due to the formed provisions the results of the FY 2011 have been aggregated by 443 th euro as is analyzed in Note 21 of the Financial Statements.
- The accounting principles adopted in the preparation and the presentation of the annual financial statements are consistent with the same accounting principles adopted for the financial statements of the Company and the Group for the year ended 31 December 2011.
- Group companies along with their respective name, country of incorporation, % of interest held by the parent company as well as their accounting method of incorporation in the consolidated financial statements in 2009, are presented in Note 7 to the Interim Financial Statements.
- The number of employees for the period ending 30 June 2012 stands for Group: 1,148 employees (1,211 for period ending 30 June 2011). Company: 1,084 employees (1,140 for period ending 30 June 2011).
- The equivalent of the % Participation in the company Plaisio Computers JSC is 100% and as a result in the consolidated figures of the income statement, there are no minority interests.
- The other comprehensive income after taxes refers to the valuation of a derivative financial instrument and more specifically interest rate swap which has been evaluated by the respective financial institution as a liability of 159 th. € (Reserve of evaluation of derivative: 127 th. €, deferred tax asset: 32 th. €), the impact of the results for the period 01.01.2011 - 30.06.2012 came up to an income of 89 th. €, which is depicted in the Statement of Comprehensive Income in the Statement of Changes in Net Equity as it is presented in Note 20 to the financial statements. On JUNE 15 2012, the derivative financial instrument expired, as a result on June 30th 2012 its evaluation was zero. The income for the period 01/01/2012-30/06/2012 came up to 68 th. euro, which is depicted on the Income Statement as well as on the Statement of Changes in Net Equity as is analyzed in Note 20 of the Financial Statements.
- Intercompany transactions for the period ended 30 June 2012 and intercompany balances as of 30 June 2012 according to IAS 24 are as follows:

Inter-company transactions	The Group	The Company
Amount in thousands €		
Inflows	7	1,413
Outflows	795	953
Receivables from related parties	19	73
Payables to related parties	13	19
Compensation of key managers and members of the Board of Directors	355	355
Receivables from key managers and members of the Board of Directors	95	85
Liabilities to key managers and members of the Board of Directors	0	0

- There are no companies which have not been included in the consolidated financial statements, whereas they had been accounted for in the preceding period. In addition, all companies that should be accounted for, have been included in the consolidated financial statements, no changes have taken place regarding consolidation process in current period in comparison with the preceding period.
- The Company, as well as its subsidiary and associates do not own any shares for the period ending as of 30 June 2012.
- The residing in Sofia Bulgaria company Plaisio Computers JSC decided to increase its share capital. The increase has been covered in cash by Plaisio Computers S.A. in the first semester of 2011 and by issuing 195,581 new shares of namely value 1 Euro each and sale value of 8.1 Euro (Total amount 1,602,455.50 Euro or 850,000 Euro).

Magoula, 25/07/2012

THE PRESIDENT OF THE B.O.D.
& MANAGING DIRECTOR

THE VICE PRESIDENT OF THE B.O.D.
& MANAGING DIRECTOR

THE C.F.O.

THE ACCOUNTANT

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