



PLAISIO COMPUTERS S.A.
 S.A. REG. No 16601/06/B/88/13
 REGISTERED ADDRESS: LOCATION SKLIRI, MAGOULA ATTICA
 Financial Data and Information from 1 January 2012 to 31 March 2012
 (published according to 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)
 (Amounts in thousand €)

The financial statements listed below aim to provide a general awareness about the financial position of PLAISIO COMPUTERS Group and the parent Company. Consequently, it is recommended to the reader, before making any investment decision, or proceeding to any transaction with the company, to refer to the company's internet address (www.plaisio.gr) where the annual financial statements in accordance with International Financial Reporting Standards are available, together with the auditor's report.

INFORMATION ABOUT THE COMPANY

Company's web address: www.plaisio.gr

Date of approval of the financial statements by the Board of Directors: 9 May 2012

STATEMENT OF FINANCIAL POSITION (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	31.03.2012	31.12.2011	31.03.2012	31.12.2011
ASSETS				
Property, plant and equipment	35.481	35.530	35.463	35.509
Investment Property	0	0	0	0
Intangible assets	992	1.051	987	1.046
Other non current assets	5.603	5.457	9.084	8.967
Inventories	23.376	32.781	22.626	32.030
Trade receivables	18.234	20.616	17.744	20.327
Other current assets	41.573	36.953	40.973	36.257
TOTAL ASSETS	125.260	132.388	126.876	134.136
EQUITY & LIABILITIES				
Share capital	7.066	7.066	7.066	7.066
Additional paid-in capital and reserves	51.608	49.793	53.678	51.960
Total equity attributable to equity holders (a)	58.674	56.859	60.744	59.026
Minority rights (b)	0	0	-	-
Total equity (c) = (a) + (b)	58.674	56.859	60.744	59.026
Long term borrowings	13.734	14.056	13.734	14.056
Provisions and other long term liabilities	5.047	5.105	5.047	5.105
Short term bank borrowings	7.843	7.843	7.843	7.843
Other short term liabilities	39.962	48.526	39.509	48.107
Total liabilities	66.586	75.530	66.132	75.110
TOTAL NET EQUITY VALUE & LIABILITIES (e) = (a) + (d)	125.260	132.388	126.876	134.136

STATEMENT OF COMPREHENSIVE INCOME (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	01.01-31.03.2012	01.01-31.03.2011	01.01-31.03.2012	01.01-31.03.2011
Turnover	69.344	82.850	68.132	81.719
Gross profit/(loss)	15.925	16.289	15.508	15.955
Profit/(loss) before taxes, financing and investing activities	2.402	2.163	2.341	2.146
Profit/(loss) before taxes	2.312	1.976	2.216	1.927
Profit/(loss) after taxes (A)	1.816	1.495	1.719	1.446
Owners of the parent	1.816	1.495	1.719	1.446
Non-Controlling Interests	0	0	-	-
Other Comprehensive Income (B)	0	28	0	28
Total Comprehensive Income (A) + (B)	1.816	1.523	1.718	1.474
Attributable to				
Owners of the parent	1.815	1.523	1.718	1.474
Non-Controlling Interests	0	0	0	0
Earnings per share - basic (after taxes) in €	0,0822	0,0677	0,0778	0,0655
Profit/(loss) before interest,taxes, depreciation and amortization	3.264	3.154	3.199	3.134

STATEMENT OF CHANGES IN EQUITY (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	31.03.2012	31.03.2011	31.03.2012	31.03.2011
Equity balance at the beginning of the year (01.01.2010 and 01.01.2009 respectively)	56.859	51.383	59.026	53.637
Total comprehensive income, after taxes	1.815	1.523	1.718	1.474
Equity balance at the end of the year (31.12.2010 and 31.12.2009 respectively)	58.674	52.906	60.744	55.111

CASH FLOW STATEMENT (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	01.01-31.03.2012	01.01-31.03.2011	01.01-31.03.2012	01.01-31.03.2011
Operating Activities				
Profits before taxes (continuing operations)	2.312	1.976	2.216	1.927
Plus/less adjustments for:				
Depreciation/amortization	946	1.029	943	1.026
Amortization of government grants	-85	-38	-85	-38
Provisions	26	38	26	38
Exchange differences	0	0	0	0
Results (income, expenses, profit and loss) from investing activities	-36	-26	0	11
Finance Cost	126	222	126	219
Plus/less adjustments for changes in working capital or related to operating activities:				
Decrease/(increase) in inventories	9.405	3.701	9.404	3.668
Decrease/(increase) in receivables	2.237	2.932	2.398	3.008
(Decrease)/increase in liabilities (except for banks)	-8.287	-12.846	-8.337	-12.878
Less:				
Interest paid	-379	-477	-375	-473
Income tax paid	-1.064	-1.757	-990	-1.700
Total inflows / (outflows) from operating activities (a)	5.201	-5.244	5.316	-5.192
Investing Activities				
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments	0	0	0	0
Purchase of tangible and intangible fixed assets	-838	-502	-838	-495
Grants Received	0	0	0	0
Interest Received	384	260	380	259
Dividends Received	0	0	0	0
Total inflows / (outflows) from investing activities (b)	-455	-243	-458	-236
Financing Activities				
Proceeds from issued loans	0	0	0	0
Repayments of borrowings	-321	-428	-321	-428
Dividends Paid	0	0	0	0
Total inflows / (outflows) from financing activities (c)	-321	-428	-321	-428
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	4.425	-5.915	4.536	-5.856
Cash and cash equivalents at the beginning of the period	35.146	24.801	34.549	24.533
Cash and cash equivalents at the end of the period	39.571	18.887	39.085	18.677

Additional data and information:

- There are neither liens nor forenotices on the company's and the group's fixed assets.
- There are neither cases under dispute, litigation or arbitration nor any court decisions that are likely to have significant impact on the Company's financial statements. The amount of provision formed regarding cases under dispute, litigation or arbitration for the period ending 31 March 2012, stands for € 0 for the group as well as for the company. The unaudited tax years of the Company as well as the company's subsidiary and associates, are presented in detail in Note 22 to the financial statements. Thus, the cumulative amount of provision formed concerning unaudited tax years for Group and Company, accounted for € 564 th, whilst the total amount of provision formed stands for € 1.346 th. for the Group and 1.346 for the Company as presented in Note 17 to the financial statements (Other Provisions: € 782 th. for Company & € 782 th. for Group. Provision for unaudited tax years: € 564 th. for Company & Group).
- The accounting principles adopted in the preparation and the presentation of the annual financial statements are consistent with the same accounting principles adopted for the financial statements of the Company and the Group for the year ended 31 December 2011.
- Group companies along with their respective name, country of incorporation, % of interest held by the parent company as well as their accounting method of incorporation in the consolidated financial statements of 31.03.2012, are presented in Note 6 to the Financial Statements.
- The number of employees for the period ending 31 March 2012 stands for: Group: 1.169 employees (31 March 2011: 1.215). Company: 1.105 employees (31 March 2011: 1.165).
- The equivalent of the % Participation in the company Plaisio Computers JSC is 100% and as a result in the consolidated figures of the income statement, there are no minority interests.
- The other comprehensive income after taxes refers to the valuation of a derivative financial instrument and more specifically interest rate swap which has been evaluated by the respective financial institution as a liability of 85 th. €, as at 31.03.2012 (Evaluation Reserve of derivative: 69 th €, deferred tax asset: 17 th. €).The income for the period 01.01.2012 - 31.03.2012 came up to 367 €, which is presented in the Statements of Total Comprehensive Income, as well as in the Statement of Changes in Equity as is presented in Note 19.

- There are no companies which have not been included in the Consolidated Financial Statements, whereas they had been accounted for in the preceding period. In addition, all companies that should be accounted for, have been included in the consolidated financial statements, and no changes have taken place regarding consolidation process in current year in comparison with the preceding year.
- The Company, as well as its subsidiary and associates do not own any shares for the period ending as of 31 March 2012.
- The residing in Sofia Bulgaria company Plaisio Computers JSC decided to increase its share capital by 1.662.455,50 Lev (850.000 euro) by issuing 195.583 new shares on name value of 1 lev and selling price of 8,5 lev per share. The above mentioned increase was covered fully by the parent company, Plaisio Computers S.A.
- Intercompany transactions for the period ended 31 March 2012 and intercompany balances as of 31 March 2012 according to IAS 24 are as follows:

(amounts in thousands €)	The Group	The Company
Income	1	681
Expense	288	438
Receivables from related parties	17	87
Payables to related parties	72	121
Compensation of key managers and members of the Board of Directors	148	148
Receivables from key managers and members of the Board of Directors	31	31
Liabilities to key managers and members of the Board of Directors	0	0

Magoula, 09/05/2012

THE PRESIDENT OF THE B.O.D.
& MANAGING DIRECTOR

THE VICE PRESIDENT OF THE B.O.D.

THE C.F.O.

THE ACCOUNTANT

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