



PLAISIO COMPUTERS S.A.  
S.A. REG. No 16601/06/B/88/13

G.E.M.I.: 121561160000

REGISTERED ADDRESS: LOCATION SKLIRI, MAGOULA ATTICA

Financial Data and Information from 1 January 2013 to 31 March 2013

(published according to 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission )  
(Amounts in thousand €)

The financial statements listed below aim to provide a general awareness about the financial position of PLAISIO COMPUTERS Group and the parent Company. Consequently, it is recommended to the reader, before making any investment decision, or proceeding to any transaction with the company, to refer to the company's internet address (www.plaisio.gr) where the annual financial statements in accordance with International Financial Reporting Standards are available, together with the auditor's report.

Company's web address: www.plaisio.gr

Date of approval of the financial statements by the Board of Directors: 29 April 2013

STATEMENT OF FINANCIAL POSITION (consolidated and for the parent company) amounts in th. €	THE GROUP		THE COMPANY	
	31.03.2013	31.12.2012	31.03.2013	31.12.2012
<b>ASSETS</b>				
Property, plant and equipment	32.590	33.351	32.553	33.314
Intangible assets	751	794	749	791
Other non current assets	6.284	5.440	9.566	8.778
Inventories	27.618	27.255	26.919	26.515
Trade receivables	17.032	19.324	17.094	18.833
Other current assets	41.889	47.350	40.558	46.795
<b>TOTAL ASSETS</b>	<b>126.164</b>	<b>133.514</b>	<b>127.439</b>	<b>135.026</b>
<b>EQUITY &amp; LIABILITIES</b>				
Share capital	7.066	7.066	7.066	7.066
Additional paid-in capital and reserves	61.091	58.073	62.786	59.902
Total equity attributable to equity holders (a)	<b>68.156</b>	<b>65.139</b>	<b>69.851</b>	<b>66.967</b>
Minority rights (b)	0	0	-	-
<b>Total equity (c) = (a) + (b)</b>	<b>68.156</b>	<b>65.139</b>	<b>69.851</b>	<b>66.967</b>
Long term borrowings	12.771	14.263	12.771	14.263
Provisions and other long term liabilities	4.996	5.039	4.996	5.039
Short term bank borrowings	4.313	3.143	4.313	3.143
Other short term liabilities	35.927	45.931	35.508	45.615
<b>Total liabilities</b>	<b>56.007</b>	<b>68.375</b>	<b>57.588</b>	<b>68.059</b>
<b>TOTAL NET EQUITY VALUE &amp; LIABILITIES (e) = (a) + (d)</b>	<b>126.164</b>	<b>133.514</b>	<b>127.439</b>	<b>135.026</b>

STATEMENT OF COMPREHENSIVE INCOME (consolidated and for the parent company) amounts in th. €	THE GROUP		THE COMPANY	
	01.01-31.03.2013	01.01-31.03.2012	01.01-31.03.2013	01.01-31.03.2012
Turnover	68.994	69.344	67.882	68.132
Gross profit/(loss)	16.356	15.925	15.974	15.508
Profit/(loss) before taxes, financing and investing activities	2.910	2.409	2.829	2.348
Profit/(loss) before taxes	2.859	2.319	2.727	2.222
Profit/(loss) after taxes (A)	2.995	1.821	2.862	1.724
Owners of the parent	2.995	1.821	2.862	1.724
Non-Controlling Interests	0	0	-	-
Other Comprehensive Income (B)	22	-59	22	-59
Total Comprehensive Income (A) + (B)	3.017	1.763	2.884	1.665
Owners of the parent	3.017	1.763	2.884	1.665
Non-Controlling Interests	0	0	-	-
Earnings per share - basic (after taxes) in €	0,1356	0,0825	0,1296	0,0781
Profit/(loss) before interest,taxes, depreciation and amortization	3.704	3.270	3.619	3.206

STATEMENT OF CHANGES IN EQUITY (consolidated and for the parent company) amounts in th. €	THE GROUP		THE COMPANY	
	31.03.2013	31.03.2012	31.03.2013	31.03.2012
Equity balance at the beginning of the year (01.01.2013 and 01.01.2012 respectively)	65.139	56.794	66.967	58.961
Total comprehensive income, after taxes	3.017	1.763	2.884	1.665
Equity balance at the end of the year (31.03.2013 and 31.03.2012 respectively)	<b>68.156</b>	<b>58.557</b>	<b>69.851</b>	<b>60.627</b>

CASH FLOW STATEMENT (consolidated and for the parent company) amounts in th. €	THE GROUP		THE COMPANY	
	Continuing Operations		Continuing Operations	
	01.01-31.03.2013	01.01-31.03.2012	01.01-31.03.2013	01.01-31.03.2012
<b>Operating Activities</b>				
Profits before taxes (continuing operations)	2.859	2.319	2.727	2.222
Plus/less adjustments for:				
Depreciation/amortization	879	946	875	943
Amortization of government grants	-85	-85	-85	-85
Provisions	24	20	24	20
Exchange differences	-83	0	-83	0
Results (income, expenses, profit and loss) from investing activities	-39	-36	16	0
Finance Cost	106	126	101	126
Plus/less adjustments for changes in working capital or related to operating activities:				
Decrease/(increase) in inventories	-362	9.405	-403	9.404
Decrease/(increase) in receivables	2.176	2.237	1.718	2.398
(Decrease)/increase in liabilities (except for banks)	-8.642	-8.287	-8.754	-8.337
<b>Less:</b>				
Interest paid	-323	-379	-319	-375
Income tax paid	-1.884	-1.064	-1.875	-999
<b>Total inflows / (outflows) from operating activities (a)</b>	<b>-5.374</b>	<b>5.201</b>	<b>-6.057</b>	<b>5.316</b>
<b>Investing Activities</b>				
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments	0	0	0	0
(Increase)/ Decrease of Share Capital of subsidiaries, affiliated companies, joint-ventures and other investments	-90	-838	-87	-838
Purchase of tangible and intangible fixed assets	0	0	0	0
Grants Received	211	384	211	380
Interest Received	0	0	0	0
Dividends Received	0	0	0	0
<b>Total inflows / (outflows) from investing activities (b)</b>	<b>121</b>	<b>-455</b>	<b>124</b>	<b>-458</b>
<b>Financing Activities</b>				
Proceeds from issued loans	0	0	0	0
Repayments of borrowings	-321	-321	-321	-321
Dividends Paid	0	0	0	0
<b>Total inflows / (outflows) from financing activities (c)</b>	<b>-321</b>	<b>-321</b>	<b>-321</b>	<b>-321</b>
<b>Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b>	<b>-5.574</b>	<b>4.425</b>	<b>-6.255</b>	<b>4.536</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>45.362</b>	<b>35.146</b>	<b>44.857</b>	<b>34.549</b>
<b>Cash and cash equivalents at the end of the period</b>	<b>39.788</b>	<b>39.571</b>	<b>38.603</b>	<b>39.085</b>

**Additional data and information:**

- There are neither liens nor forenontices on the company's and the group's fixed assets.
- There are neither cases under dispute, litigation or arbitration nor any court decisions that are likely to have significant impact on the Company's financial statements. The amount of provision formed regarding cases under dispute, litigation or arbitration for the period ending 31 March 2013, stands for € 0 for the group as well as for the company. The unaudited tax years of the Company as well as the company's subsidiary and associates, are presented in detail in Note 22 to the financial statements. Thus, the cumulative amount of provision formed concerning unaudited tax years for Group and Company, accounted for € 564 th, whilst the total amount of provision formed stands for € 1.401 th, for the Group and € 1.401 th, for the Company as presented in Note 17 to the interim financial statements ( Other Provisions: € 837 th, for Company & € 837 th, for Group. Provision for unaudited tax years: € 564 th, for Company & Group).
- The accounting principles adopted in the preparation and the presentation of the interim financial statements of 01/01/2013 - 31/03/2013 are consistent with the same accounting principles adopted for the financial statements of the Company and the Group for the year ended 31 December 2012, besides the case described at note 10
- Group companies along with their respective name, country of incorporation, % of interest held by the parent company as well as their accounting method of incorporation in the consolidated financial statements of 01.01.2013-31.03.2013, are presented in Note 6 to the Financial Statements.
- The number of employees for the period ending 31 March 2013 stands for: Group: 1.162 employees (31/03/2012: 1.169). Company: 1.096 employees (31/03/2012: 1.105).
- The equivalent of the % Participation in the company Plaisio Computers JSC is 100% and as a result in the consolidated figures of the income statement, there are no minority interests
- The other comprehensive income after taxes refers also the valuation of a derivative financial instrument and more specifically interest rate swap which has been evaluated by the respective financial institution as a liability of 85 th. €, as at 31.12.2012 (Evaluation Reserve of derivative: 69 th €, deferred tax asset: 17 th. €). The expense for the period 01/01/2012-31/03/2012 came up to 0,37 th. euro and is presented in the Statements of Total Comprehensive Income, as well as in the Statement of Changes in Equity, as stated in note 19 of the interim financial statements. 2) The recognition of the actuarial gain/losses that arise from the recognition of the liability, that appears direct to the Statement of Total Comprehensive Income, that led to the restatement of the previous financial statements, according to the amended IAS 19. The income for the period 01/01/2013-31/03/2013 came up to 22 th. euro, that appears to the Statement of Total Comprehensive Income (01/01/2012 - 31/03/2012, expense 58 th. euro), as stated in note 16 of the interim financial statements.

8. There are no companies which have not been included in the Consolidated Financial Statements, whereas they had been accounted for in the preceding period. In addition, all companies that should be accounted for, have been included in the consolidated financial statements, and e no changes have taken place regarding consolidation process in current year in comparison with the preceding year.

9. The Company, as well as its subsidiary and associates do not own any shares for the period ending as of 31 December 2012.

10. The Group applied for the first time the amended IAS 19, that requires restatement of the past financial statements. The change of the relative accounting policy, occurred according to IAS 8 "Accounting Policies, Changes to accounting estimates and errors". As analyzed in note 16 of the interim financial statements, the transition to the amended IAS 19, affects the liability of define benefits due to the recognition of cumulative not recognized actuarial losses. As a result of the retrospective application of IAS 19 the profit after tax of the comparable period are increase by 6 th. euro (impact in total 2012 22 th. euro), other comprehensive income decreased by 58 th. euro (impact in total 2012 233 th. euro), equity of 31.03.2012 decreased by 117 th. euro (impact in total 2012 275 th. euro).

11. Intercompany transactions for the period ended 31 March 2013 according to IAS 24 are as follows:

(amounts in thousands €)	The Group	The Company
Income	27	815
Expense	324	331
Receivables from related parties	18	333
Payables to related parties	39	51
Compensation of key managers and members of the Board of Directors	149	149
Receivables from key managers and members of the Board of Directors	1	1
Liabilities to key managers and members of the Board of Directors	0	0

Magoula, 29/04/2013

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