

**PLAISIO COMPUTERS S.A.**

S.A. REG. No 16601/06/8/88/13
 G.E.M.I.: 121561160000
 REGISTERED ADDRESS: LOGIATION SKLIRI, MAGOULA ATTICA
 Summary Group and Company Financial Data and Information from 01 January 2014 to 30 September 2014
 (published according to 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)

The financial statements listed below aim to provide a general awareness about the financial results of PLAISIO COMPUTERS S.A. Consequently, it is recommended to the reader, before any investment decision or transaction performed with the Company, to visit the website of the company (www.plaisio.gr) where the annual financial statements prepared in accordance with International Accounting Standards are available along with the certified auditor's opinion.

Company's web address: www.plaisio.gr
 The following financial statements have been approved by the Board of Directors on the 3rd of November 2014

STATEMENT OF FINANCIAL POSITION (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	30.09.2014	31.12.2013	30.09.2014	31.12.2013
ASSETS				
Tangible assets	29.357	30.546	29.312	30.500
Intangible assets	772	758	764	748
Other non current assets	5.896	5.622	6.894	6.870
Inventories	31.593	30.509	30.805	29.847
Trade receivables	14.592	16.478	13.979	16.112
Other current assets	49.644	53.980	49.067	52.976
TOTAL ASSETS	131.654	137.893	132.820	139.252
NET EQUITY & LIABILITIES				
Share capital	7.066	7.066	7.066	7.066
Additional paid-in capital and reserves	75.025	69.713	76.599	71.398
Total equity attributable to equity holders (a)	82.091	76.779	83.664	78.464
Minority rights (b)	0	0	-	-
Total equity (c) = (a) + (b)	82.091	76.779	83.664	78.464
Long term borrowings	5.645	9.979	5.645	9.979
Provisions and other long term liabilities	4.779	4.797	4.779	4.797
Short term bank borrowings	4.984	4.284	4.984	4.284
Other short term liabilities	34.154	42.054	33.747	41.728
Total liabilities	49.563	61.114	49.156	60.788
TOTAL NET EQUITY VALUE & LIABILITIES (e) = (a) + (d)	131.654	137.893	132.820	139.252

STATEMENT OF COMPREHENSIVE INCOME (consolidated and for the parent company) figures in th. €	THE GROUP				THE COMPANY			
	01.01-30.09.2014	01.01-30.09.2013	01.07-30.09.2014	01.07-30.09.2013	01.01-30.09.2014	01.01-30.09.2013	01.07-30.09.2014	01.07-30.09.2013
Turnover	213.252	197.724	69.961	66.184	210.090	194.563	68.942	65.148
Gross profit/(loss)	52.931	47.568	17.984	16.885	51.733	46.483	17.614	16.536
Profit/(loss) before taxes, financing and investing activities	14.263	11.023	5.573	4.171	14.081	10.850	5.550	4.134
Profit/(loss) before taxes	13.397	10.706	5.356	4.022	13.284	10.634	5.427	4.148
Profit/(loss) after taxes (A)	9.728	8.703	3.928	3.045	9.617	8.630	3.998	3.173
Owners of the parent	9.728	8.703	3.928	3.045	9.617	8.630	3.998	3.173
Non-Controlling Interests	0	0	0	0	-	-	-	-
Other Comprehensive Income (B)	0	22	0	0	0	22	0	0
Total Comprehensive Income (A) + (B)	9.728	8.725	3.928	3.045	9.617	8.653	3.998	3.173
Owners of the parent	9.728	8.725	3.928	3.045	9.617	8.653	3.998	3.173
Non-Controlling Interests	0	0	0	0	-	-	-	-
Earnings per share - basic (after taxes) in €	0.4406	0.3941	0.1779	0.1379	0.4355	0.3909	0.1811	0.1437
Profit/(loss) before interest, taxes, depreciation and amortization	16.115	13.296	6.198	4.880	15.919	13.113	6.170	4.840

STATEMENT OF CHANGES IN NET EQUITY (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	30.09.2014	30.09.2013	30.09.2014	30.09.2013
Equity balance at the beginning of the period (01.01.2014 and 01.01.2013 respectively)	76.779	65.139	78.464	66.967
Total comprehensive income, after taxes	9.728	8.725	9.617	8.653
Dividend Payment	-4.416	-2.650	-4.416	-2.650
Equity balance at the end of the period (30.09.2014 and 30.09.2013 respectively)	82.091	71.214	83.664	72.970

CASH FLOW STATEMENT (consolidated and for the parent company) figures in th. €	GROUP		THE COMPANY	
	01.01-30.09.2014	01.01-30.09.2013	01.01-30.09.2014	01.01-30.09.2013
Cashflow Statement: Indirect Method				
Operating Activities				
Profits / (Losses) before taxes	13.397	10.706	13.284	10.634
Plus/less adjustments for:				
Depreciation/amortization	2.075	2.517	2.062	2.506
Depreciation of Grants	-224	-244	-224	-244
Provisions	424	73	424	73
Exchange differences	-781	-38	-781	-38
Results (income, expenses, profit and loss) from investing activities	-61	-70	0	22
Finance Cost	927	408	797	217
Plus/less adjustments for changes in working capital or related to operating activities:				
Decrease/(increase) in inventories	-1.084	-721	-958	-841
Decrease/(increase) in receivables	955	3.525	-500	3.411
(Decrease)/increase in liabilities (except for banks)	-8.156	-13.570	-8.268	-13.555
Less:				
Interest paid	-1.183	-999	-1.165	-985
Income tax paid	-4.856	-3.736	-4.825	-3.730
Total inflows / (outflows) from operating activities (a)	-476	-2.148	-154	-2.531
Investing Activities				
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments	0	0	0	0
Purchase of tangible and intangible fixed assets	-901	-243	-891	-223
Interest Received	187	524	186	517
Dividends Received	10	9	114	184
Total inflows / (outflows) from investing activities (b)	-704	290	-591	479
Financing Activities				
Proceeds from issued loans	0	0	0	0
Repayments of borrowings	-3.634	-2.493	-3.634	-2.493
Dividends Paid	-4.416	-2.650	-4.416	-2.650
Total inflows / (outflows) from financing activities (c)	-8.050	-5.142	-8.050	-5.142
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	-9.230	-7.001	-8.795	-7.194
Cash and cash equivalents at the beginning of the period	52.219	45.362	51.302	44.857
Cash and cash equivalents at the end of the period	42.989	38.361	42.507	37.663

Additional data and information:

- There are neither lawsuits nor foreclosures on the company's and the group's fixed assets.
- There are neither cases under dispute, litigation or arbitration nor any court decisions that are likely to have significant impact on the Company's financial statements. The amount of provision formed regarding cases under dispute, litigation or arbitration for the period ending 30th September 2014 stands for € 0 for the group as well as for the Company. The unaudited tax years of the Company as well as the company's subsidiary and associates, are presented in detail in Note 22 to the nine-month interim financial statements. Thus, the cumulative amount of provision formed concerning unaudited tax years for Group and Company, accounted for € 564 th, whilst the total amount of provision formed stands for € 1.512 th, for the Group and € 1.512 th, for the Company as presented in Note 17 of the interim financial statements (Other Provisions: € 948 th, for the Company & € 948 th, for the Group. Provisions for unaudited tax years: € 564 th, for the Company & € 564 th for the Group).
- The accounting principles adopted in the preparation and the presentation of the interim financial statements of 01/01/2014 - 30/09/2014 are consistent with the same accounting principles adopted for the financial statements of the Company and the Group for the year ended 31st December 2013.
- Group companies along with their respective name, country of incorporation, the percentages of interest held by the parent company as well as their accounting method of incorporation in the consolidated financial statements of 01.01.2014-30.09.2014, are presented in Note 6 to the Financial Statements.
- The number of employees for the period ending 30th September 2014 stands for: Group: 1.264 employees (30.09.2013: 1.138). Company: 1.198 employees (30.09.2013: 1.075).
- The equivalent of the % Participation in the company Plaisio Computers JSC is 100% and as a result in the consolidated figures of the income statement, there are no minority interests.
- The other comprehensive income after taxes refers to the recognition of the actuarial gain/losses that arise from the recognition of the liability, that appears direct to the Statement of Total Comprehensive Income. The income for the period 01/01/2013-30/09/2013 came up to 22 th, euro, that appears to the Statement of Total Comprehensive Income, as stated in Note 16 of the interim condensed financial statements.

- There are no companies which have not been included in the Nine-month Financial Statements, whereas they had been accounted for in the preceding period. In addition, all companies that should be accounted for, have been included in the consolidated financial statements, and no changes have taken place regarding consolidation process in current year in comparison with the preceding year.
- The Company, as well as its subsidiary and associates do not owe any shares of the Parent Company for the period ending on 30th September 2014.
- PLAISIO ESTATE S.A., that the Company participates to by 20%, decided during its Annual Shareholders Meeting, that took place on 07th of June 2014 the decrease of its share capital by the amount of 500 th, Euro, by decreasing the nominal name value of each share of PLAISIO ESTATE from 7.75 € to 5.05 € by returning the aforementioned amount to its shareholders. As a consequence of the aforementioned decrease, an amount of 100 th, Euro will be returned to the Company and its participation to the share capital of PLAISIO ESTATE will be equally decreased. The above mentioned decrease will take place after the approval of the alteration of article 5 of the Memorandum of Plaisio Estate S.A. from the Regulating Authority. Plaisio Estate JSC, decided on 03th June 2014 the decision to pay dividend to the Company for the fiscal year of 2013, that amounted to 30 th, Euro. At the same time the subsidiary company Plaisio Computers JSC decide the payment of dividend of 304 th, Euro, in the consolidated financial reports all the necessary adjustments have been done.
- Intercompany transactions (income & expense), resulting from sales and buying of products and services for the period ended on 30th September 2014 and intercompany balances as of 30th September 2014 according to IAS 24, with a distinct mention of compensation of Managers and Board members, of their transactions, receivables and liabilities are as follows:

(amounts in thousand €)	The Group	The Company
Income	202	3.124
Expense	887	887
Receivables from related parties	79	346
Payables to related parties	38	38
Compensation of key managers and members of the Board of Directors	440	440
Receivables from key managers and members of the Board of Directors	1	1

Magoula, Attica 03.11.2014

THE PRESIDENT OF THE B.O.D.
& CEO

THE VICE PRESIDENT OF THE B.O.D.
& CEO

A' CLASS LISENCE HOLDER

GEORGE K. GERARDOS
AI 597688

KONSTANTINOS G. GERARDOS
AM 082744

AIKATERINI D. VASILAKI
AB 501431