



PLAISIO COMPUTERS S.A.
S.A. REG. No 16601/06/88/13
G.E.M.I.: 121561160000

REGISTERED ADDRESS: LOCATION SKLIRI, MAGOULA ATTICA
Summary Group and Company Financial Data and Information from 01 January 2014 to 30 June 2014
(published according to 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)

The financial statements listed below aim to provide a general awareness about the financial results of PLAISIO COMPUTERS S.A. Consequently, it is recommended to the reader, before any investment decision or transaction performed with the Company, to visit the website of the company (www.plaisio.gr) where the annual financial statements prepared in accordance with International Accounting Standards are available along with the certified auditor's opinion.

Company's web address: www.plaisio.gr
The following financial statements have been approved by the Board of Directors on the July 30th 2014
Certified Chartered auditors: Olympia Mparzou (S.O.E.L. Reg. num. 21371)
Audit firm: OMEGA AUDITORS CERTIFIED / Registered Auditors & Accountants SA (S.O.E.L. Reg. num. 173)
Type of auditors' report: Unmodified Opinion

STATEMENT OF FINANCIAL POSITION (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	30.06.2014	31.12.2013	30.06.2014	31.12.2013
ASSETS				
Tangible assets	29,783	30,546	29,739	30,500
Investment Property	0	0	0	0
Intangible assets	808	758	798	748
Other non current assets	5,952	5,522	9,165	8,378
Inventories	35,391	30,509	34,587	29,847
Trade receivables	15,318	16,478	15,032	16,312
Other current assets	42,295	53,980	41,456	52,976
TOTAL ASSETS	129,546	137,893	130,777	139,252
NET EQUITY & LIABILITIES				
Share capital	7,066	7,066	7,066	7,066
Additional paid-in capital and reserves	71,098	69,713	72,600	71,398
Total equity attributable to equity holders (a)	78,163	76,779	79,666	78,464
Minority rights (b)	0	0	-	-
Total equity (c) = (a) + (b)	78,163	76,779	79,666	78,464
Long term borrowings	7,437	9,979	7,437	9,979
Provisions and other long term liabilities	4,818	4,797	4,818	4,797
Short term bank borrowings	4,684	4,284	4,684	4,284
Other short term liabilities	34,444	42,054	34,172	41,728
Total liabilities	51,383	61,114	51,111	60,788
Total NET EQUITY VALUE & LIABILITIES (e) = (a) + (d)	129,546	137,893	130,777	139,252

STATEMENT OF COMPREHENSIVE INCOME (consolidated and for the parent company) figures in th. €	THE GROUP				THE COMPANY			
	01.01-30.06.2014	01.01-30.06.2013	01.04-30.06.2014	01.04-30.06.2013	01.01-30.06.2014	01.01-30.06.2013	01.04-30.06.2014	01.04-30.06.2013
Turnover	143,291	131,541	70,494	62,546	141,147	129,414	69,604	61,533
Gross profit/(loss)	34,947	30,682	16,997	14,327	34,119	29,948	16,625	13,974
Profit/(loss) before taxes, financing and investing activities	8,690	6,851	4,538	3,941	8,531	6,716	4,497	3,888
Profit/(loss) before taxes	8,041	6,684	4,284	3,825	7,857	6,485	4,234	3,758
Profit/(loss) after taxes (A)	5,800	5,557	3,080	2,662	5,618	5,479	3,031	2,596
Owners of the parent	5,800	5,557	3,080	2,662	5,618	5,457	3,031	2,596
Non-Controlling Interests	0	0	0	0	0	-	0	-
Other Comprehensive Income (B)	0	22	0	0	0	22	0	0
Total Comprehensive Income (A) + (B)	5,800	5,679	3,080	2,662	5,618	5,479	3,031	2,596
Owners of the parent	5,800	5,679	3,080	2,662	5,618	5,479	3,031	2,596
Non-Controlling Interests	0	0	0	0	0	-	0	-
Earnings per share - basic (after taxes) in €	0,2627	0,2562	0,1395	0,1206	0,2544	0,2472	0,1373	0,1176
Profit/(loss) before interest,taxes, depreciation and amortization	9,917	8,416	5,171	4,711	9,749	8,273	5,125	4,654

STATEMENT OF CHANGES IN NET EQUITY (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	30.06.2014	30.06.2013	30.06.2014	30.06.2013
Equity balance at the beginning of the period (01.01.2014 and 01.01.2013 respectively)	76,779	65,139	78,464	66,967
Total comprehensive income, after taxes	5,800	5,679	5,618	5,479
Dividend Payment	-4,416	-2,650	-4,416	-2,650
Equity balance at the end of the period (30.06.2014 and 30.06.2013 respectively)	78,163	68,169	79,666	69,797

CASH FLOW STATEMENT (consolidated and for the parent company) figures in th. €	GROUP		THE COMPANY	
	01.01-30.06.2014	01.01-30.06.2013	01.01-30.06.2014	01.01-30.06.2013
Cashflow Statement: Indirect Method				
Operating Activities				
Profits before taxes	8,041	6,684	7,857	6,485
Plus/less adjustments for:				
Depreciation/amortization	1,376	1,732	1,367	1,725
Depreciation of Grants	-149	-168	-149	-168
Provisions	296	48	296	48
Exchange differences	-317	-51	-317	-51
Results (income, expenses, profit and loss) from investing activities	-47	-51	0	0
Finance Cost	696	236	674	231
Plus/less adjustments for changes in working capital or related to operating activities:				
Decrease/(increase) in inventories	-4,882	643	-4,741	595
Decrease/(increase) in receivables	890	3,089	-757	3,043
(Decrease)/increase in liabilities (except for banks)	-6,997	-13,849	-6,971	-13,786
Less:				
Interest paid	-874	-605	-862	-596
Income tax paid	-2,984	-1,333	-2,955	-1,331
Total inflows / (outflows) from operating activities (a)	-6,790	-3,625	-6,557	-3,805
Investing Activities				
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments	0	0	0	0
Purchase of tangible and intangible fixed assets	-663	-152	-657	-114
Grants collected	0	0	0	0
Interest Received	97	364	97	360
Dividends Received	10	0	10	0
Total inflows / (outflows) from investing activities (b)	-555	212	-550	246
Financing Activities				
Proceeds from issued loans	0	0	0	0
Repayments of borrowings	-2,142	-1,571	-2,142	-1,571
Dividends Paid	-4,416	-2,650	-4,416	-2,650
Total inflows / (outflows) from financing activities (c)	-6,558	-4,221	-6,558	-4,221
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	-13,843	-7,633	-13,666	-7,780
Cash and cash equivalents at the beginning of the period	52,219	45,362	51,302	44,857
Cash and cash equivalents at the end of the period	38,376	37,728	37,636	37,077

Additional data and information:

- There are neither liens nor forenotices on the company's and the group's fixed assets.
- There are neither cases under dispute, litigation or arbitration nor any court decisions that are likely to have significant impact on the Company's financial statements. The amount of provision formed regarding cases under dispute, litigation or arbitration for the period ending 30 June 2014 stands for € 0 for the group as well as for the Company. The unaudited tax years of the Company as well as the company's subsidiary and associates, are presented in detail in Note 23 to the financial statements. Thus, the cumulative amount of provision formed concerning unaudited tax years for Group and Company, accounted for € 564 th, whilst the total amount of provision formed stands for € 1,512 th, for the Group and € 1,512 th, for the Company as presented in Note 18 of the half year financial statements (Other Provisions: € 948 th, for Company & € 948 th, for Group. Provision for unaudited tax years: € 564 th, for Company & Group).
- The accounting principles adopted in the preparation and the presentation of the interim financial statements of 01/01/2014 - 30/06/2014 are consistent with the same accounting principles adopted for the financial statements of the Company and the Group for the year ended 31 December 2013.
- Group companies along with their respective name, country of incorporation, % of interest held by the parent company as well as their accounting method of incorporation in the consolidated financial statements of 01.01.2014-30.06.2014, are presented in Note 7 to the Financial Statements.
- The number of employees for the period ending 30 June 2014 stands for: Group: 1.193 employees (30.06.2013: 1.141); Company: 1.128 employees (30.06.2013: 1.074).
- The equivalent of the % Participation in the company Plaisio Computers JSC is 100% and as a result in the consolidated figures of the income statement, there are no minority interests.
- The other comprehensive income after taxes refers to the recognition of the actuarial gain/losses that arise from the recognition of the liability, that appears direct to the Statement of Total Comprehensive Income. The income for the period 01/01/2013-30/06/2013 came up to 22 th, euro, that appears to the Statement of Total Comprehensive Income, as stated in note 17 of the interim financial statements.

- There are no companies which have not been included in the Half Year Financial Statements, whereas they had been accounted for in the preceding period. In addition, all companies that should be accounted for, have been included in the consolidated financial statements, and e no changes have taken place regarding consolidation process in current year in comparison with the preceding year.
- The Company, as well as its subsidiary and associates do not own any shares for the period ending as of 30 June 2014.
- "Plaisio Estate S.A.", that the Company participates to by 20%, decided during its Annual Shareholders Meeting, that took place on June 27th 2014 the decrease of its share capital by the amount of 500 th, Euro, by decreasing the nominal name value of each share of PLAISIO ESTATE by 7,75 € to 5,05 € by returning the aforementioned amount to its shareholders. As a consequence of the aforementioned decrease, an amount of 100 th, Euro will be returned to the Company and its participation to the share capital of PLAISIO ESTATE will be equally decreased. The above mentioned decrease will take place after the approval of the alteration of article 5 of the Memorandum of Plaisio Estate S.A. from the Regulating Authority. Plaisio Estate JSC, decided on June 30th 2014 the decision to pay dividend to the Company for the fiscal year of 2013, that amounted to 10 th, Euro. At the same time the subsidiary company Plaisio Computers JSC decide the payment of dividend of 104 th, Euro that will be accounted for in the financial statements of 30.06.2014.
- Intercompany transactions (income & expense), resulting from sales and buying of products and services for the period ended on 30 June 2014 and intercompany balances as of 30 June 2014 according to IAS 24, with a distinct mention of compensation of Managers and BoD members, of their transactions, receivables and liabilities are as follows:

(amounts in thousand €)	The Group	The Company
Income	138	2,180
Expense	584	584
Receivables from related parties	150	519
Payables to related parties	17	17
Compensation of key managers and members of the Board of Directors	284	284
Receivables from key managers and members of the Board of Directors	2	2
Liabilities to key managers and members of the Board of Directors	8	8

Magoula, Attica 30.07.2014

THE PRESIDENT OF THE B.O.D.
& CEO

THE VICE PRESIDENT OF THE B.O.D.
& CEO

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