



PLAISIO COMPUTERS S.A.
S.A. REG. No 16601/06/B/88/13
G.E.M.I.: 12156116000

REGISTERED ADDRESS: LOCATION SKLIRI, MAGOULA ATTICA, 19018
Summary Group and Company Financial Data and Information from 01 January 2015 to 31 March 2015
(published according to 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)
(Amounts in th. €)

The financial statements listed below aim to provide a general awareness about the financial results of PLAISIO COMPUTERS S.A. Consequently, it is recommended to the reader, before any investment decision or transaction performed with the Company, to visit the website of the company (www.plaisio.gr) where the annual financial statements prepared in accordance with International Accounting Standards are available along with the certified auditor's opinion.

Company's web address: www.plaisio.gr
The following financial statements have been approved by the Board of Directors on the 21st of May 2015

STATEMENT OF FINANCIAL POSITION (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	31.03.2015	31.12.2014	31.03.2015	31.12.2014
ASSETS				
Tangible assets	28.293	28.797	28.248	28.753
Intangible assets	677	727	670	719
Other non current assets	6.306	5.528	9.482	8.730
Inventories	43.568	39.491	42.499	38.527
Trade receivables	16.292	19.570	15.901	19.197
Other current assets	39.460	47.680	38.893	46.985
TOTAL ASSETS	134.596	141.794	135.692	142.912
EQUITY & LIABILITIES				
Share capital	7.286	7.066	7.286	7.066
Additional paid-in capital and reserves	82.977	81.395	84.443	82.958
Total equity attributable to equity holders (a)	90.263	88.461	91.730	90.024
Minority rights (b)	0	0	-	-
Total equity (c) = (a) + (b)	90.263	88.461	91.730	90.024
Long term borrowings	3.553	5.645	3.553	5.645
Provisions and other long term liabilities	4.663	4.710	4.663	4.710
Short term bank borrowings	4.634	4.334	4.634	4.334
Other short term liabilities	31.483	38.644	31.112	38.200
Total liabilities (d)	44.333	53.333	43.962	52.889
TOTAL NET EQUITY VALUE & LIABILITIES (e) = (c) + (d)	134.596	141.794	135.692	142.912

STATEMENT OF COMPREHENSIVE INCOME (consolidated and for the parent company) figures in th. € (Continuing Operations)	THE GROUP		THE COMPANY	
	01.01-31.03.2015	01.01-31.03.2014	01.01-31.03.2015	01.01-31.03.2014
Turnover	70.287	72.797	69.271	71.544
Gross profit/(loss)	15.378	17.950	14.924	17.495
Profit/(loss) Before Taxes, Financing and Investing activities	2.649	4.152	2.573	4.034
Profit/(loss) Before Taxes	2.519	3.757	2.423	3.623
Profit/(loss) After Taxes (A)	1.802	2.721	1.706	2.587
Owners of the parent	1.802	2.721	1.706	2.587
Non-Controlling Interests	0	0	-	-
Other Comprehensive Income (B)	0	0	0	0
Total Comprehensive Income (A) + (B)	1.802	2.721	1.706	2.587
Owners of the parent	1.802	2.721	1.706	2.587
Non-Controlling Interests	0	0	-	-
Earnings Per Share - basic (after taxes) in €	0,0816	0,1232	0,0773	0,1171
Profit/(loss) Before Interest, Taxes, Depreciation and Amortization	3.261	4.746	3.180	4.624

STATEMENT OF CHANGES IN EQUITY (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	31.03.2015	31.03.2014	31.03.2015	31.03.2014
Equity balance at the beginning of the period (01.01.2015 and 01.01.2014 respectively)	88.461	76.779	90.024	78.464
Total Comprehensive Income, After Taxes	1.802	2.721	1.706	2.587
Equity balance at the end of the period (31.03.2015 and 31.03.2014 respectively)	90.263	79.500	91.730	81.050

CASH FLOW STATEMENT (consolidated and for the parent company) figures in th. €	THE GROUP		THE COMPANY	
	01.01-31.03.2015	01.01-31.03.2014	01.01-31.03.2015	01.01-31.03.2014
Cashflow Statement: Indirect Method				
Operating Activities				
Profits / (Losses) before taxes (Continuing Operations)	2.519	3.757	2.423	3.623
Plus/less adjustments for:				
Depreciation/amortization	686	668	681	664
Amortization of Grants	-75	-75	-75	-75
Provisions	22	268	22	268
Exchange differences	124	-122	124	-122
Results (income, expenses, profit and loss) from investing activities	-26	-23	0	0
Finance Cost	157	418	151	411
Plus/less adjustments for changes in working capital or related to operating activities:				
Decrease/(increase) in inventories	-4.077	-849	-3.971	-725
Decrease/(increase) in receivables	2.440	-354	2.391	-329
(Decrease)/increase in liabilities (except for banks)	-7.060	-6.816	-7.043	-6.816
Less:				
Interest paid	-249	-515	-242	-508
Income tax paid	-1.501	-1.220	-1.445	-1.188
Total inflows / (outflows) from operating activities (a)	-7.041	-4.861	-6.984	-4.796
Investing Activities				
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments	0	0	0	0
Purchase of tangible and intangible fixed assets	-132	-320	-126	-319
Grants Received	0	0	0	0
Interest Received	49	63	48	63
Dividends Received	0	0	0	0
Total inflows / (outflows) from investing activities (b)	-83	-257	-78	-256
Financing Activities				
Proceeds from issued loans	0	0	0	0
Repayments of borrowings	-1.792	-1.492	-1.792	-1.492
Dividends Paid	0	0	0	0
Total inflows / (outflows) from financing activities (c)	-1.792	-1.492	-1.792	-1.492
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	-8.916	-6.610	-8.854	-6.544
Cash and cash equivalents at the beginning of the period	45.115	52.219	44.495	51.302
Cash and cash equivalents at the end of the period	36.200	45.609	35.640	44.758

Additional data and information:

- There are neither liens nor for notices on the Company's and the Group's fixed assets.
- There are neither cases under dispute, litigation or arbitration nor any court decisions that are likely to have significant impact on the Company's financial statements. The amount of provision formed regarding cases under dispute, litigation or arbitration for the period ending 31.03.2015, stands for € 0 for the Group as well as for the Company. The unaudited tax years of the Company as well as the Company's subsidiary and associates, are presented in detail in Note 22 of the financial statements. Thus, the cumulative amount of provision formed concerning unaudited tax years for Group and Company, accounted for € 564 th., whilst the total amount of provision formed stands for € 1.804 th. for the Group and € 1.804 th. for the Company as presented in Note 17 to the interim financial statements (Other Provisions: € 1.241 th. for the Company & € 1.241 th. for the Group. Provision for unaudited tax years: € 564 th. for the Company & the Group).
- The accounting principles adopted in the preparation and the presentation of the interim financial statements of 01.01.2015 - 31.03.2015 are consistent with the same accounting principles adopted for the financial statements of the Company and the Group for the year ended 31.12.2014.
- Group companies along with their respective name, country of incorporation, % of interest held by the parent company as well as their accounting method of incorporation in the consolidated financial statements of 01.01.2015-31.03.2015, are presented in Note 6 of the Financial Statements.
- The number of employees for the period ending 31 March 2015 stands for: the Group: 1.260 employees (31.03.2014: 1.180) and for the Company: 1.195 employees (31.03.2014: 1.113).
- The equivalent of the % Participation in the company Plaisio Computers JSC is 100% and as a result in the consolidated figures of the income statement, there are no minority interests
- There are no companies which have not been included in the Consolidated Financial Statements, whereas they had been accounted for in the preceding period. In addition, all companies that should be accounted for, have been included in the consolidated financial statements, and no changes have taken place regarding consolidation process in current year in comparison with the preceding year.
- The Company, as well as its subsidiary and associates do not own any shares of the Parent company for the period ending on 31 March 2015.
- "Plaisio Estate S.A.", that the Company participates to by 20%, decided during its Annual Shareholders Meeting, that took place on 27th of June 2014 the decrease of its share capital by the amount of € 500 th., by decreasing the nominal value of each share of PLAISIO ESTATE from 7,75 € to 5,05 € by returning the amount to its shareholders. The aforementioned decrease completed on 02.04.2015 after the announcement of the Regulatory Authority with number 7987/14 for the registration of the relevant amendment of article 5 of the Company's Article of Association to G.E.M.I. As a consequence of the aforementioned decrease, an amount of € 100 th. returned to the Company and its participation to the share capital of PLAISIO ESTATE equally decreased on

10. The annual Ordinary General Assembly of the shareholders of the Company that took place on 2nd April 2015, decided the simultaneous increase and decrease of the Company's share capital of € 11.040 th. by capitalization of part of the account "Special Reserves from issuance of shares above par" with the increase and decrease of the nominal value of all the Company's shares by 0.50 Euro and payment of this amount to the shareholders. Following the aforementioned increase and decrease of the share capital of the Company with the respective increase and decrease of the nominal value of each share, the fully paid-up share capital of the Company amounts to € 2.286.400 Euros, divided into 22.080.000 common shares, of 0.33 Euro final nominal value each. On 22.04.2015, the decision of the Ministry of Development and Competitiveness was registered in the General Commercial Register Office (G.E.M.I.), by virtue no 43495/22-04-2015, through which the amendment of Article 5 of the Company's Article of Association was approved. In combination with the Stock Markets Steering Committee's of Hellenic Exchanges decision of 23.04.2015, the share capital return completed, which is an event happened after the reporting date.

11. Intercompany transactions (income & expense), resulting from sales and buying of products and services for the period ended on 31st March 2015 and intercompany balances as of 31st March 2015 according to IAS 24, with a distinct mention of compensation of Managers and BoD members, of their transactions, receivables and liabilities are as follows:

	The Group	The Company
Income	29	1.147
Expenses	297	297
Receivables from related parties	26	45
Payables to related parties	15	45
Compensation & Transactions of key managers and members of the Board of Directors	129	129
Receivables from key managers and members of the Board of Directors	1	1

Magoula, Attica 21.05.2015

THE PRESIDENT OF THE B.O.D.
& CEO

The VICE PRESIDENT OF B.O.D
& CEO

A' CLASS LISENCE HOLDER

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